

Name of warrant	Warrant.VNM.KIS.M.CA.T.05
Company name	
Date	06/12/2020
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the result of covered warrant distribution as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.VNM.KIS.M.CA.T.05
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 09 months
- Expiration date: March 10, 2021
- Conversion ratio: 10:1
- Exercise price: 138,888 VND
- Value of collateral: 2,800,000,000 VND

- Quantity of offered warrants: 2,000,000 warrants

2. Information on the offering:

- Start date of offering: June 10, 2020
- End date of distribution: June 11, 2020
- Time of subscription: from 16:00, June 10, 2020 to 11:00, June 11, 2020
- Payment date for warrant purchase: June 11, 2020
- End date of warrant transfer: June 11, 2020

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,400	2,000,000	0	0	0	0	2,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND.